



June 19, 2020

Subject The investment in another company
To President
 The Stock Exchange of Thailand

Eason & Co Public Company Limited (“Company”) would like to report that the Board of Directors Meeting No. 4/2020 dated on June 19, 2020 passed the resolution of the investment in another company by establishment of the company named C.A.S. Green Energy Co., Ltd. (“CAS”), which aim to invest in the business engaging in power plant. In this regards, CAS has registration capital in amount of THB 100 million divided into 1,000,000 ordinary shares with the par value of 100 baht, the company will hold 100,000 ordinary shares of CAS, or 10% of its registered capital, total amount of 10 million baht. The transaction size is calculated according to acquisition of assets of listed company rule with total consideration equivalent to 0.73%, the details as follows;

1. **Transaction date** Within June 2020

2. **The general characteristics**

The company will invest in the establishment of CAS, by acquiring 100,000 ordinary shares or 10% of its registered capital, par value of 100 baht, and total amount of 10 million baht. The transaction size calculated according to the assets acquisition of listed company rule, the total consideration equivalent to 0.73% of business operation based on financial statement as of March 31, 2020, which is not considered as major acquisition, and the company has not had any transaction during the past 6 months.

The said transaction is not considered a connected transaction under the Notification of the Capital Market Supervisory Board No. Thor Chor. 21/2551 re: Rules on Connected Transactions, and the Notification of the Stock Exchange of Thailand Re: Rules, Procedures, and disclosure of information concerning the connected transaction of Listed Companies B.E. 2546 (as amended).

3. **Details of asset acquired**

Type	Ordinary shares
Company’s name	C.A.S. Green Energy Co., Ltd.
Business type	To invest in the business engaging in power plant
Registered Capital	100 million baht, divided into 1,000,000 ordinary shares, Par value of 100 baht

Share holder structure:

No.	Shareholder	No. of shares	%	Amount (Baht)
1.	C.M.S. Holding Co., Ltd.	700,000	70	70,000,000
2.	Eason & Co Public Company Limited	100,000	10	10,000,000
3.	Mr. Jarukit Julakharin	80,000	8	8,000,000
4.	Mr. Somsak Dararattanaroj	50,000	5	5,000,000
5.	Ms. Mingmit Sophon	50,000	5	5,000,000
6.	Ms. Chantima Khoo-aroon	20,000	2	2,000,000
	Total	1,000,000	100.00	100,000,000

4. Total value of consideration

For acquisition of ordinary share of CAS, the company will pay by cash in amount of 10 million baht.

5. Expected benefit to the company

The company will engage in the potential business, since the power plant business is an important factor driving the economy. This will be a new channel to expand business, and revenue source from another business to the company.

6. Source of fund for asset acquired

The company's working capital

7. Conditions for transaction

None

8. The Audit Committee' opinion

The Audit Committee considers that the transaction shall be a good opportunity for the company and shareholders, due to the power plant business is an important factor driving the economy, which is considered to be potential business, and relate to the development of country's industry. If the operating result of CAS goes as plan, it would be beneficial to the company's performance.

9. The Board of Directors' opinion

There is no different opinion from the Audit Committee

Please be informed accordingly

(Mr. Nathapol Eksangkul)

Vice President